



Trust Application

Please complete and send via email to cs@alpari-us.com or fax to +1 646.825.5761.

Alpari (US), LLC
14 Wall St., Suite 5H
New York, NY 10005

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+1 646 825 5761
www.alpari-us.com

Trading Platform (Choose One): MT4 Standard MT4 Pro Alpari FXOptions
 Alpari Direct Alpari Direct Pro

Introduced By (for Introduced Accounts): _____

TRUST INFORMATION

Trust Name: _____

(Example: Shelly Smith Trustee for the Benefit of Brian Smith)

Trust Creation Date: _____ Trust Tax ID: _____

Trust Jurisdiction (state or country): _____

Grantor(s) of Trust: _____

TRUSTEE INFORMATION

First Name (as it appears on passport): _____

Last Name (Surname): _____ Middle Name: _____

Home Address: _____ Suite/Apt#: _____

City: _____ State/Province: _____ Zip/Postal Code: _____

Country of Residence: _____ Country of Citizenship: _____

Telephone #: _____ Fax #: _____

Date of Birth (MM/DD/YYYY): _____ SSN/Passport #: _____

Email: _____ Preferred Language: _____

CO-TRUSTEE/AUTHORIZED SIGNER INFORMATION (If applicable)

Corporate Trustee (if applicable): _____

First Name (as it appears on passport): _____

Last Name (Surname): _____ Middle Name: _____

Company/Home Address: _____ Suite/Apt#: _____

City: _____ State/Province: _____ Zip/Postal Code: _____

Country of Residence: _____ Country of Citizenship: _____

Telephone #: _____ Fax #: _____

Date of Birth/Formation (MM/DD/YYYY): _____ SSN/Passport #: _____

Email: _____ Preferred Language: _____



TRUST'S BANKING INFORMATION

Bank Name: _____ Accountholder's Name: _____

Bank Address: _____

Account Number: _____ Swift Code/ABA (routing number): _____

TRUSTEE'S FINANCIAL INFORMATION

1. What is your total estimated annual income?

- | | |
|--|--|
| <input type="checkbox"/> Under \$25,000 | <input type="checkbox"/> \$100,000-\$249,999 |
| <input type="checkbox"/> \$25,000-\$49,999 | <input type="checkbox"/> \$250,000-\$1,000,000 |
| <input type="checkbox"/> \$50,000-\$99,999 | <input type="checkbox"/> Over \$1,000,000 |

2. Net Worth (assets minus liabilities)?

- | | |
|--|--|
| <input type="checkbox"/> Under \$25,000 | <input type="checkbox"/> \$100,000-\$249,999 |
| <input type="checkbox"/> \$25,000-\$49,999 | <input type="checkbox"/> \$250,000-\$1,000,000 |
| <input type="checkbox"/> \$50,000-\$99,999 | <input type="checkbox"/> Over \$1,000,000 |

3. Liquid assets (assets that can be quickly converted to cash)?

- | | |
|--|--|
| <input type="checkbox"/> Under \$25,000 | <input type="checkbox"/> \$100,000-\$249,999 |
| <input type="checkbox"/> \$25,000-\$49,999 | <input type="checkbox"/> \$250,000-\$1,000,000 |
| <input type="checkbox"/> \$50,000-\$99,999 | <input type="checkbox"/> Over \$1,000,000 |

4. Initial Deposit: _____

5. Please provide a Telephone Trading Password: _____

6. Have you ever declared bankruptcy? Yes No

7. Will any other person/entity control, manage, or direct the trading in this account? Yes No

8. Do you have or have you ever held any other account(s) with Alpari? Yes No

If yes, indicate which Alpari company and provide account number: _____

9. Are you currently or previously ever been registered with the CFTC, NFA, SEC, FINRA or other regulator? Yes No

If yes, indicate which regulator and provide the ID number: _____

10. Are you required to be registered with the CFTC, NFA, SEC, FINRA or other regulator? Yes No

If yes, indicate which regulator: _____



TRUSTEE'S TRADING EXPERIENCE

1. Do you have experience trading securities? Yes No Years? _____
2. Do you have experience trading commodities? Yes No Years? _____
3. Do you have experience trading OTC currencies/Forex? Yes No Years? _____
4. Do you have experience trading options? Yes No Years? _____
5. Do you have experience trading futures? Yes No Years? _____
6. Do you have experience trading bullion/precious metals? Yes No Years? _____

CUSTOMER ACKNOWLEDGEMENT

I/WE HEREBY REPRESENT THAT, AND BY SIGNING BELOW, THE INFORMATION PROVIDED ON THIS TRUST APPLICATION IS TRUE AND ACCURATE. I/WE FURTHER REPRESENT THAT WE WILL NOTIFY ALPARI (US), LLC ("ALPARI") OF ANY MATERIAL CHANGES TO THIS APPLICATION IN WRITING. ALPARI RESERVES THE RIGHT, BUT HAS NO DUTY, TO VERIFY THE ACCURACY OF INFORMATION PROVIDED, AND TO CONTACT ANY BANKS, BROKERS OR OTHERS REFERENCED ON THIS APPLICATION AS IT DEEMS NECESSARY.

AUTHORIZED SIGNER/TRUSTEE SIGNATURE

Full Name (*print*): _____

Signature: _____

Date (*MM/DD/YYYY*): _____

AUTHORIZED SIGNER/CO-TRUSTEE SIGNATURE (*If applicable*)

Full Name (*print*): _____

Signature: _____

Date (*MM/DD/YYYY*): _____



TRUST RESOLUTION

I/we, the undersigned Trustee/Co-Trustee of _____ (“Trust”), a Trust formed under the laws of _____, hereby certifies that a meeting of the Trustees of said Trust, held in accordance with its charter and by-laws on the date at which a quorum was at all times present and acting, the following resolutions were duly adopted, and that said resolutions have not been amended, rescinded or revoked, and are not in conflict with any of the provisions of the Trust or my duties as Trustee.

The undersigned Trust is hereby authorized and granted the full power and authority to undertake the following in conjunction with the Trust’s trading account at Alpari (US), LLC (“Alpari”) for the risk of the Trust:

- 1. To enter into an Agreement with Alpari for the purpose of carrying, executing, clearing and settling all foreign currency, precious metals or other derivative transactions by the Trust;
2. To purchase and sell foreign currency positions for present delivery, on margin or otherwise, the power to sell (including the power to sell “short”);
3. To deposit with and withdraw from Alpari for the purchase or sale of foreign currency, precious metals and other derivatives or property;
4. To receive requests and demands for additional margin, notices of intention to purchase or sell, and other notices, confirmations and demands of whatever character;
5. To settle, compromise, adjust, and give releases on behalf of this Trust with respect to any and all claims, demands, disputes and controversies;
6. To otherwise perform all terms and provisions of any agreements executed with Alpari, and to take any other action relating to any of the foregoing matters.
7. That it is in the interest of the Trust to maintain an account with Alpari for the purchase or sale of foreign currencies, precious metals or other derivatives executed, cleared and settled by Alpari, and that Alpari (US), LLC is authorized to act upon the authority of these agreements until receipt by Alpari of a written rescission or medication thereof executed by the Trustee of said Trust.

That further, the above named Trustees are hereby authorized and directed to present to Alpari a complete copy of the Trust Instrument granting the Trustee power to act as Trustee, together with a certification as to the incumbency of certain Trustees and that the authority hereby given to any representative/Trustee of Trust, and with respect to the acts contemplated herein shall continue to be in full force and effect until notice of revocation or modification is given in writing to Alpari or its successors or assigns.

TRUSTEE SIGNATURE

DATE

NAME

TITLE

CO-TRUSTEE SIGNATURE

DATE

NAME

TITLE



PERSONAL GUARANTEE

This Personal Guarantee ("Guarantee") is made by the undersigned Trustee ("Guarantor") in favor of Alpari (US), LLC ("Alpari") in order to induce Alpari to carry an account for and enter into a Customer Agreement between Alpari and _____, a Trust duly formed under the laws of _____ ("Customer").

The undersigned agrees to jointly and severally guarantee personally the prompt, full and complete performance of any and all of the duties and obligations of the Trust's Trading Account with Alpari, and the payment of any and all damages, costs and expenses, which may become recoverable by Alpari from the Trust.

This Guarantee shall remain in full force and effect until the termination of the Customer Agreement, provided that the undersigned shall not be released from his or her obligations so long as the account and any obligations in connection with said account with Alpari lasts.

This Guarantee shall be governed by, enforced and construed in accordance with the laws of the State of New York. Guarantor hereby expressly submits to the jurisdiction of all federal and state courts located in New York Country, New York for purposes of any action or proceeding involving this Guarantee, and consents that any process or notice of motion or other application to any of said courts, or to any judge thereof may be served within or without any such court's jurisdiction by registered or certified mail or by personal service.

This Guarantee shall inure to the benefit of and be enforceable by Alpari and its successors and assigns, and shall be binding upon an enforceable against Guarantor and his or her heirs or successors provided, however, that this Guarantee may not be assigned by Guarantor to any other party without the prior written consent of Alpari, and shall not release Guarantor from its obligations hereunder.

In WITNESS WHEREOF, Guarantor has caused this Guarantee to be executed as of this _____ day of _____ 20_____.

TRUSTEE SIGNATURE

NAME

SOCIAL SECURITY NUMBER/PASSPORT NUMBER

STREET ADDRESS

CITY

STATE/PROVINCE/COUNTRY

ZIP CODE/POSTAL CODE